

# In Touch



## BNP Paribas Investment Partners' update on Emerging Markets Issue #14 – October 27<sup>th</sup>, 2016

### WHAT'S REALLY HAPPENING IN EMERGING MARKETS?

#### Catching the wave

Positive momentum built further towards EM assets in the past quarter. For the first time in three years EM equities and fixed-income quite substantially outperformed their developed market peers.

BNPP IP emerging markets experts provide their insights on important themes and debates in the emerging world.

In this issue :

- SUNSHINE THROUGH THE CLOUDS: improving forecast for EM debt**  
*Patrick Mange, Head of Emerging Markets Strategy & Clément Niel, Investment Strategist*
- ASIA: Searching for opportunity amid a new normal**  
*Arthur Kwong, Head of Asia Pacific Equities team*
- LATIN AMERICA: Economic growth looks set to improve next year, but will likely remain below potential**  
*Eduardo Yuki, Head of Economic and Market Analysis*



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