

In Touch



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FX OUTLOOK 2018: THE LAST JEDI

2017 was a disappointing year for foreign currency investors. Consensus opinion of a stronger US dollar after the US elections has not to materialize. So, what should investors be focusing on in 2018?
Momtchil Pojarliev, CFA, PhD Deputy Director of Currencies shares his thought.

Key points

- 2018 will, in our view, be the year of the Japanese yen
- The Japanese yen will appreciate due to a potential adjustment in the policy by the Bank of Japan and higher financial market volatility
- Japanese yen is one of the cheapest currencies in the world



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