

In Touch



BNP Paribas Investment Partners' update on Emerging Markets Issue #12 – August 4th, 2016

LIFTING FOG ON LATAM ENHANCES CARRY APPEAL!

BNPP IP emerging markets experts provide their insights on important themes and debates in the emerging world. In this issue, they show LatAm's fixed income potential, in particular how the region offers some good returns:

- **BRAZIL:** Bright prospects for Fixed Income despite still difficult political background
- **MEXICO:** Less leeway on monetary policy, but good opportunities in “udibonos”
- **CHILE:** Still good potential on 5 years bonds
- **ARGENTINA:** Confidence is back



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