



BNP PARIBAS
ASSET MANAGEMENT

The asset manager for a changing world

In Touch



BNP Paribas Asset Management's update for journalists Issue #296 – March 26th, 2018

US INFLATION OUTLOOK: The Rising Tide

Cedric Scholtes, BNP Paribas Asset Management's Co-Head of Inflation Team and Chair of the Rates Committee, shares his thoughts on US inflation.

Key points

- The US inflation and growth outlook has brightened considerably since the start of 2018
- Targets have been increased for both US Treasury yields and TIPS-based breakeven inflation rates
- The Fed looks set to raise rates further, to partially offset the federal government's fiscal stimulus



Cedric Scholtes
Co-Head of Inflation Team and
Chair of the Rates Committee,
BNP Paribas Asset Management

Please [click here](#) to read the full note.

BNP Paribas Asset Management

Email: manon.michonneau@bnpparibas.com



If you no longer wish to receive the In Touch Newsletter from BNP Paribas Asset Management, please [click here](#).

BNP PARIBAS ASSET MANAGEMENT France, "the investment management company," is a simplified joint stock company with its registered office at 1 boulevard Haussmann 75009 Paris, France, RCS Paris 319 378 832, registered with the "Autorité des marchés financiers" under number GP 96002.

This material is issued and has been prepared by the investment management company.

This material is produced for information purposes only and does not constitute:

1. an offer to buy nor a solicitation to sell, nor shall it form the basis of or be relied upon in connection with any contract or commitment whatsoever or
2. investment advice.

Opinions included in this material constitute the judgement of the investment management company at the time specified and may be subject to change without notice. The investment management company is not obliged to update or alter the information or opinions contained within this material. Investors should consult their own legal and tax advisors in respect of legal, accounting, domicile and tax advice prior to investing in the financial instrument(s) in order to make an independent determination of the suitability and consequences of an investment therein, if permitted. Please note that different types of investments, if contained within this material, involve varying degrees of risk and there can be no assurance that any specific investment may either be suitable, appropriate or profitable for an investor's investment portfolio.

Given the economic and market risks, there can be no assurance that the financial instrument(s) will achieve its/their investment objectives. Returns may be affected by, amongst other things, investment strategies or objectives of the financial instrument(s) and material market and economic conditions, including interest rates, market terms and general market conditions. The different strategies applied to the financial instruments may have a significant effect on the results portrayed in this material. All information referred to in the present document is available on www.bnpparibas-am.com
